

EASTERN GAS CORPORATION LIMITED
ACN 692 331 838

SECOND SUPPLEMENTARY PROSPECTUS

IMPORTANT INFORMATION

This is a second supplementary prospectus (**Second Supplementary Prospectus**) which supplements the replacement prospectus dated 12 December 2025 (which replaced the original prospectus dated 5 December 2025) and the supplementary prospectus dated 16 January 2026 (together, the **Prospectus**) issued by Eastern Gas Corporation Limited (ACN 692 331 838) (**Company**).

This Second Supplementary Prospectus is dated 23 January 2026 and was lodged with the ASIC on that date. The ASIC, the ASX and their respective officers take no responsibility for the contents of this Second Supplementary Prospectus.

This Second Supplementary Prospectus should be read together with the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Second Supplementary Prospectus. If there is a conflict between the Prospectus and this Second Supplementary Prospectus, this Second Supplementary Prospectus will prevail.

This Second Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus, copies of which can be downloaded from the website of the Company at www.easterngas.com.au.

This is an important document and should be read in its entirety. If you do not understand it, you should consult your professional advisers without delay.

1. PURPOSE OF THIS DOCUMENT

This Second Supplementary Prospectus has been prepared to advise investors that the closing date of the Pure Offer and the General Offer has been extended until 6 February 2026.

2. AMENDMENTS TO THE PROSPECTUS

2.1 Key Dates

The indicative timetable at Section 2.1 of the Prospectus is replaced with:

KEY DATES – Indicative Timetable¹

The indicative timetable for the Offer is now as follows:

EVENT	DATE
Opening Date of the Offers	15 December 2025
Lodgement of this Second Supplementary Prospectus	23 January 2026
Pure Offer Closing Date	6 February 2026
General Offer Closing Date	6 February 2026
Issue of Shares under the Offers	17 February 2026
Despatch of holding statements	18 February 2026
Expected date for quotation on ASX	24 February 2026

Notes:

1. The above dates are indicative only and may change without notice. Unless otherwise indicated, all time given are EST. The Company reserves the right to extend the Closing Dates or close the Offers early without prior notice. The Company also reserves the right not to proceed with the Offers at any time before the issue of Shares to applicants.

2. If the Offers are cancelled or withdrawn before completion of the Offers, then all application monies will be refunded in full (without interest) as soon as possible in accordance with the requirements of the Corporations Act. Investors are encouraged to submit their applications as soon as possible after the Offers open.

3. APPLICATIONS

Applications for Shares under the Offers after lodgement of this Second Supplementary Prospectus **must** be made using a Supplementary Application Form attached to or accompanying this Second Supplementary Prospectus. Applications after the date of this Second Supplementary Prospectus **must not** be made on the Application Form attached to or accompanying the Prospectus and will not be valid.

4. CONSENTS

The Company confirms that as at the date of this Second Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Prospectus have not withdrawn that consent.

5. DIRECTORS' AUTHORISATION

This Second Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with Section 720 of the Corporations Act, each Director has consented to the lodgement of this Second Supplementary Prospectus with the ASIC.